



Contents

Introduction	3
Structure and purpose	3
Maintaining Compliance in future	4
Versioning	5
Available Content	12
Additional requirements for available content may include:	15
Data Display	16
Search and Select	19
Additional requirements for search and select may include:	23
Reporting	25
Post-Coordination	29
Interoperability	31
Additional requirements for Interoperability may include:	34
Historical Data Management	35
Optional Core Versioning requirements that are typically used:	38
Optional Core Data Display requirements that are typically used:	39
Optional Core Reporting requirements that are typically used:	39
Optional Care Interoperability requirements that are typically used:	40
Building on the core requirements	41
Frequently Asked Questions	42
Versioning FAQ's	42
Ref SCT-003 – SNOMED CT Update Frequency	42
Available Content Frequently Asked Questions	43
Data Display FAQ's	45
Search and Select FAQ's	46
Reporting FAQ's	48
Post-Coordination FAQ's	49
Interoperability FAQ's	49
Historical Data Management FAQ's	50
Glossary	52

Introduction

The SNOMED CT Compliance document part 2 contains Ancillary information for suppliers of EHR's and all digital health solutions. This document is to be used in conjunction with the SNOMED CT Vendor Specification Procurement document Part 1. It caters for all stakeholders involved in care organisations procuring Digital Health Solutions, and the internal teams or IT system suppliers tasked with designing and deploying these systems. This guide will help you successfully implement SNOMED CT within your system and ensure compliance with SNOMED CT Requirements.

This document encompasses a comprehensive guide for formulating your specific SNOMED CT system requirements and provides general guidance on ensuring compliance with SNOMED CT requirements.

This document supports vendor companies who are involved in the procurement process to gain an understanding of what the requirements are to enable SNOMED CT to deliver in their Digital Health Solution.

Structure and purpose

These documents aim to be a basic guide and an accessible starting guide, please reach out to our team via our email, snomed@hse.ie for a more detailed discussion on SNOMED CT functional assurance.

Maintaining Compliance in future

SNOMED CT compliance is not a static achievement; rather, it is a continuous process that requires ongoing consideration. As system and user requirements evolve, new elements may emerge to which the SNOMED CT standard applies.

Compliance is a shared responsibility between system providers and data owners.

Thus, when evaluating SNOMED compliance, it's essential to consider both the capabilities of the software product and the local configuration. A compliant software product may not necessarily be implemented in a compliant manner within an organisation. Therefore, there could be a disparity between product compliance and organisational compliance.

Whether through software updates, configuration changes, or the creation of new user artifacts like reports, workflows, or templates, it's crucial to ensure ongoing adherence to the fundamental standards supporting the information needs of the HSE.

Furthermore, a system previously certified as SNOMED compliant by another HSE organisation, such as a HSE Hospital or a Voluntary Hospital, should not automatically be considered compliant with the needs of all HSE users, care settings, or use cases indefinitely. Previous compliance assessments were based on historical requirements specific to that organisation at that time and may not reflect current interpretations of SNOMED CT compliance. Thus, while past compliance achievements serve as a baseline for current compliance assessments, they do not provide a complete and up-to-date indication of compliance.

Versioning

SNOMED CT, like medical knowledge, represents a continuously expanding and evolving body of information. In Ireland SNOMED CT consists of two extensions that are combined with the international core SNOMED CT.

Updates to clinical extensions of the Irish Edition of SNOMED CT are done 6 monthly. It is essential for any system using the Irish Edition of SNOMED CT to stay current with these updates. However, this must be done in a controlled manner to ensure that system updates and maintenance do not disrupt care support.

The versioning requirements are in place to ensure the appropriate use of SNOMED CT extensions and to maintain their currency, both for local implementation and for broader interoperability needs within the HSE.

The versioning requirements focus on the availability, updating, maintenance, and control of SNOMED CT releases within the system. Many of these requirements involve restrictions on certain actions, which are typically challenging to script for functional testing and depend more on the system's inherent design.

However, there are specific elements with associated functions that need to be assured. Therefore, versioning is included here to ensure completeness.

This document refers to the current implementation of SNOMED CT using a Release Format 2, (RF2 file), however the HSE has procured a Central Terminology Service, (CTS) in 2024. A CTS will allow versioning to be controlled via an Application Programming Interface, (API), which will control version updates, thus reducing burden on local sites using SNOMED versioning workload.

Reference	Requirement Text	Area
SCT-001	The system must use the Irish Edition of SNOMED CT	Versioning
	i.e. SNOMED International plus the Irish Extension of	
	SNOMED CT as the primary clinical terminology for	
	recording clinical data in the Digital Health Solution from	
	the Irish NRC.	
Reason	This requirement encompasses two key aspects:	
	SNOMED CT is a globally recognised vocabulary	
	comprising terms available in multiple languages, with	
	different countries using distinct combinations of	
	extensions and language files layered on top of the core	
	'International' SNOMED CT release. In the Irish context,	

the appropriate edition to be used is the Irish Edition of SNOMED CT, which includes the International Core release and 2 extensions: IE and Drug extension.

• When specifying SNOMED CT as the principal clinical terminology rather than the exclusive terminology, we allow flexibility for suppliers and organisations to use additional terminologies as needed. This may include local code systems for administrative purposes or non-clinical data beyond the scope of SNOMED CT. The future CTS as mentioned above will allow for multiple values sets to be configured and used through the HSE CTS API.

Assurance factors

This requirement consists of two elements: using the Irish edition of SNOMED CT and ensuring its primacy in the system when recording in a Digital Health Solution. Therefore, we will divide the assurance into two parts. Irish Edition of SNOMED CT: This includes the SNOMED CT International Edition, (also known as the 'core') The Irish Extension and the Irish Drug extension. Implementers are likely to have all extensions, although there can be exceptions. To test that all elements are available in the system, identify a concept, description, and relationship from each area and ensure it is accessible in your SNOMED CT browser SNOMED CT -Home (ihtsdotools.org) (or other data entry UI). Knowing which concepts belong to which extension is essential after loading SNOMED CT. For reference, the following module IDs can identify the different parts of SNOMED a component is from:

- 9000000000000207008 SNOMED CT International core
- 155001000220104 SNOMED CT Irish concept
- 1601000220105- Drug extension concept ID Primacy of SNOMED CT: This allows alternatives to exist but requires SNOMED CT to be the default first option where appropriate, which generally applies whenever

CT will be accessible throughout the system, or across the suite if the system consists of multiple products or modules. Reason In a scenario where different versions of SNOMED CT are present within a system or if different components of the same system are not aligned with the same SNOMED CT release, there is a risk that data entered in one part of the system may not be interpretable in another. This discrepancy could potentially result in operational challenges or clinical safety concerns and should be prevented. Assurance Ensuring this requirement is primarily a matter of system		clinical data is being entered in Digital Health Solutions.	
Since the code for these elements is typically shared, this process should be manageable. SCT-002 A single release version of the Irish Edition of SNOMED CT will be accessible throughout the system, or across the suite if the system consists of multiple products or modules. Reason In a scenario where different versions of SNOMED CT are present within a system or if different components of the same system are not aligned with the same SNOMED CT release, there is a risk that data entered in one part of the system may not be interpretable in another. This discrepancy could potentially result in operational challenges or clinical safety concerns and should be prevented. Assurance Ensuring this requirement is primarily a matter of system design rather than functional testing, although functions that assist with SNOMED installation and validation can be used to test certain aspects. This might involve checking for multiple active rows for the same component, ensuring the effective times for each component are as expected, or verifying row counts against import files for a specific SNOMED CT release. This requirement can also be met by designing a system that inherently cannot handle more than one live SNOMED CT version. This approach might not need additional assurance beyond stating that the architecture simply does not support multiple versions due to database table validation or other built-in architectural elements. For a suite of systems, the process is more complex and might require some form of a central table of live versions that can be queried for assurance. Additionally, system		To assure this requirement, define all data entry functions	
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might require some form of a central table of live versions that can be queried for assurance. Additionally, system		elements.	
that can be queried for assurance. Additionally, system		For a suite of systems, the process is more complex and	
		might require some form of a central table of live versions	
functions that manage discrepancies in versions between		that can be queried for assurance. Additionally, system	
,		functions that manage discrepancies in versions between	

	systems, such as user warnings or the prevention of	
	certain services for clinical safety reasons until versions	
	are synchronised, may need to be included. The specific	
	assurance required will depend on the associated	
	functions being developed and is outside the scope of	
	this document.	
SCT-003		Versioning
301-003	always remain within 18 months of the latest available	versioning
	Irish Edition of SNOMED CT release.	
Dagger		
Reason	Similar to how different components of your system must	
	use the same SNOMED CT version, it's imperative to	
	maintain consistency across the entire HSE by ensuring	
	all systems are aligned with the same or nearly the same	
	SNOMED CT version. This requirement guarantees that	
	no HSE system lags behind by more than 18 months	
	compared to others.	
	While all data exchanges will include built-in clinical	
	safety measures to handle carefully any received data	
	that cannot be comprehended, aligning systems with the	
	same or a closely previous version minimises the	
	likelihood and associated complexity of requiring these	
	mechanisms.	
	The timeframe specified in this requirement will vary	
	significantly across different implementations, depending	
	on the complexity of functions reliant on SNOMED CT	
	and the extent of data interoperability to and from the	
	system.	
	For example, if a system futures requirement stipulates	
	an 8-week timeframe rather than 6 months. The	
	frequency specified in your requirement must be	
	considered accordingly.	
Assurance	The Irish Extension is released 6 monthly, and the Irish	
factors	Drug Extension is the same. You need to ensure that	
	your live version of SNOMED CT is updated within the	
	maximum required timeframe, which is 18 months. For	

	actual requirements, the timeframe might be more	
	constrained; for instance, the National Medicinal Drug	
	Catalogue requires frequent releases which requires	
	SNOMED CT to be within 6 months of a release to keep	
	the entire system synchronised.	
	Ensuring your ability to handle updates primarily involves	
	applying a new delta release or replacing the old	
	SNOMED CT snapshot with a new one. However,	
	maintaining associated system artifacts and functions	
	affected by these changes is more complex. We will	
	discuss this in more detail in Reference SCT-005. From	
	an assurance planning perspective, it may be beneficial	
	to test both the physical update functions and the	
	associated internal artifact maintenance requirements	
	simultaneously, particularly if there is only a single test	
	system instance.	
SCT-004	The system will not permit users to choose the version of	Versioning
	the clinical terminology or select terminologies other than	
	SNOMED CT.	
Reason	Careful control over the versioning of SNOMED CT and	
	access to other code systems is essential, as the	
	unintended consequences of mixing different versions or	
	code systems can be significant. Management of	
	SNOMED CT versioning and the use of other code	
	systems, such as local or historical terminologies, should	
	be overseen by the system supplier or administrator and	
	typically not be accessible to users.	
Assurance	This requirement is validated through system design	
factors	rather than through functional or non-functional	
	assurance.	
SCT-005	The system will offer tools to assist users in editing,	Versioning
	updating, or re-authoring artifacts affected by a new	
	release of the Irish Edition of SNOMED CT, such as	
	fields containing inactive concepts within a value set.	

Reason

While most changes and updates in a SNOMED CT release will simply expand the overall vocabulary available, users must be aware of changes that impact the system artifacts they have created, such as templates, business rule triggers, and reports.

Certain updates can be implemented automatically with minimal user intervention, such as adding a new child code to a drop-down list defined as 'this concept and all its children'. However, others may necessitate a decision, such as when a SNOMED CT concept is rendered inactive due to ambiguity. In such cases, users may need to decide whether one or both concepts should be included in the artifact. Users will require tools to assist them in identifying and addressing these changes.

Assurance factors

Assuring the update tools requires covering all scenarios that could affect a user's artifacts, with the details of assurance depending on the system functions provided to manage these changes.

The main SNOMED CT changes to consider include:

- A concept becoming inactive with no replacement concept
- A concept becoming inactive and being replaced with a single new concept
- A concept becoming inactive due to ambiguity or error and being replaced by multiple concepts
- A concept moving within a hierarchy (such as a procedure being reclassified as regime/therapy)
- A user artifact based on a query (such as 'all descendants of concept X') that now returns fewer results
- A user artifact based on a query (such as 'all descendants of concept X') that now returns more results

For a complete set of possible changes, consult with the National Release Centre for SNOMED CT Ireland.

snomed@hse.ie to discuss any changes made to concepts within refset's or SNOMED release, and plan your test cases accordingly. Generally, only Concept and Relationship changes will require action, as Description ID changes are unlikely to cause data or system issues.

Available Content

The Available Content requirements outline which segments of SNOMED CT are accessible to users across the system as well as in specific areas or modules. They outline the curation and control of the content provided by SNOMED CT and outline how these selections may differ across various segments of the system.

Irish SNOMED contains active clinical concepts, though not all may be relevant to your solution or your users' needs. The available content requirements specify what is included and what is not. While these core requirements cover the basics, it is expected that you or your customer may add to these as needed. The Irish SNOMED NRC will assist in development of reference sets required by specific healthcare facilities/specialties/projects or programmes in their applications to optimise end user experience of frontend clinical healthcare applications. Data owners of reference sets, (refset's), must comply with the SNOMED CT refset development agreement with the Irish SNOMED NRC.

Requirement Text	Area
When inputting data into the Digital Health Solution	Available
the system will omit unsuitable clinical content from	Content
selection. When using the Irish Edition of SNOMED	
CT, the Solution will refrain from presenting any of	
the following concepts or their derived terms for	
entry into the Patient Record:	
- 410663007 Concept history attribute (attribute)	
- 408739003 Unapproved attribute (attribute)	
- 900000000000441003 SNOMED CT Model	
Component	
(metadata)	
SNOMED CT contains concepts that are integral to	
its structure and metadata. Additionally, there are	
segments of SNOMED CT that depict concepts	
related to clinical data or medical science but are	
unsuitable as patient record data. This requirement	
specifies the hierarchies that should be excluded	
from any implementation.	
Assurance can be as simple as trying to select child	
concepts from the hierarchies above and verifying	
	When inputting data into the Digital Health Solution the system will omit unsuitable clinical content from selection. When using the Irish Edition of SNOMED CT, the Solution will refrain from presenting any of the following concepts or their derived terms for entry into the Patient Record: - 410663007 Concept history attribute (attribute) - 408739003 Unapproved attribute (attribute) - 9000000000000441003 SNOMED CT Model Component (metadata) SNOMED CT contains concepts that are integral to its structure and metadata. Additionally, there are segments of SNOMED CT that depict concepts related to clinical data or medical science but are unsuitable as patient record data. This requirement specifies the hierarchies that should be excluded from any implementation. Assurance can be as simple as trying to select child

	that thou connot be added into the Digital Hariti	
	that they cannot be added into the Digital Health	
	Solutions through any of the data entry interfaces	
	using SNOMED. This could involve them not being	
	displayed in search results or being clearly	
	indicated as un-selectable.	
SCT-007	At a minimum, the system will facilitate the use of	Available
	SNOMED CT for recording diagnoses, procedures,	Content
	laterality, symptoms, family history, assessment	
	tools, observables, clinical findings, allergies, and	
	medications within the Digital Health Solution.	
Reason	Certain systems may not include the entire	
	SNOMED CT vocabulary by default. Thus, it's	
	crucial to verify the availability of all necessary data	
	within SNOMED CT. Additionally, it's essential to	
	ensure that the terminology is accessible in all	
	areas of the system where data entry, viewing, or	
	processing occurs, rather than being coded in	
	SNOMED CT in one module and recorded solely as	
	text in another.	
Assurance	Code coverage will serve as the foundation for	
	Code coverage will serve as the foundation for	
factors	numerous other system functions. Apart from	
	numerous other system functions. Apart from	
	numerous other system functions. Apart from ensuring that these elements are accessible at the	
	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of	
	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse	
	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy	
	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those	
	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately.	Available
factors	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the	Available Content
factors	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital	
factors	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital Health Solution (e.g. only children of 71388002	
factors	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital Health Solution (e.g. only children of 71388002 Procedure (procedure) will be allowed when	
SCT-008	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital Health Solution (e.g. only children of 71388002 Procedure (procedure) will be allowed when recording procedures)	
factors	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital Health Solution (e.g. only children of 71388002 Procedure (procedure) will be allowed when recording procedures) It is crucial for users to locate the suitable term	Content
SCT-008	numerous other system functions. Apart from ensuring that these elements are accessible at the database level, the most straightforward method of testing this requirement is to confirm that a diverse range of SNOMED CT codes from each hierarchy is used in testing associated functions in those areas. There should be minimal necessity to test this function separately. The system will display terms relevant to the context of the area as appropriate to the Digital Health Solution (e.g. only children of 71388002 Procedure (procedure) will be allowed when recording procedures)	Content

	T	
	term is vital for maintaining data quality. This	
	requirement guarantees that when a particular	
	section of the system anticipates a specific data	
	type, selections are confined to that data type within	
	SNOMED CT. For example, a procedure with the	
	synonym 'dressing', (referring to dressing a wound)	
	may be chosen, but the observable entity 'dressing'	
	(pertaining to putting on clothes) cannot be	
	selected.	
SCT-009	The system will prohibit users from selecting	Available
	inactive concepts or descriptions for data entry.	Content
Reason	When adding new data to a Digital Health Solution,	
	users should exclusively choose from current	
	SNOMED CT concepts and terms. Although	
	inactive terms may be present in historical data and	
	should remain available for defining or running	
	reports, new data must originate from the currently	
	active content of the terminology.	
	Certain situations may necessitate a delay between	
	adopting a new release of SNOMED and	
	eliminating inactive content from selectable lists.	
SCT-010	During data entry, only terms deemed acceptable	Available
	by the Irish SNOMED Edition will be displayed.	Content
	Previously acceptable terms will remain visible for	
Doggon	historical data.	
Reason	Every national release of SNOMED CT establishes	
	its criteria for term acceptability. This is why the	
	Irish release includes British English spellings and	
	may employ different preferred terms for certain	
	concepts compared to other countries. This	
	requirement guarantees that your system	
	showcases the terms specified for use in Ireland.	

Additional requirements for available content may include:

Reference	Requirement Text	Area
ADD-001	The system will enable users to choose and	Available
	commit any acceptable concept description to the	Content
	Digital Health Solutions excluding the Fully	
	Specified Name.	
ADD-002	Concepts from the following additional hierarchies	Available
	will be unavailable for selection:	Content
	 Navigational Concepts 	
	Physical Forces	
	 Organisms 	
ADD-003	Super-users and system administrators will have	Available
	the option to choose from hierarchies beyond the	Content
	restricted set by accessing a specific option visible	
	only to them in their user preferences profile. They	
	will also need to acknowledge a warning stating	
	that data outside of the restricted hierarchies is	
	typically unsuitable for entry into the Digital Health	
	Solution and proceed with this setting at their own	
	risk. The system should be able to generate a	
	report of any concepts that have been added	
	beyond the restricted set.	

Data Display

The majority of specifications regarding the presentation of Digital Health Solutions data in systems are typically outlined in broader requirements rather than those specifically related to SNOMED CT. However, certain aspects of SNOMED CT data merit specification in the core requirements, notably the character length of terms and the presentation of SNOMED CT identifiers, (Concept IDs and Description IDs, commonly known as "SNOMED Codes"). While the majority of system functions revolve around Concepts and their associated Concept IDs, the fundamental data display functions predominantly focus on human-readable terms, either in isolation or coupled with code display in interfaces. Legacy terminologies comprised multiple term sets with varying maximum lengths, with most implementations typically adhering to 30 or 60 character maximum string lengths. In contrast, SNOMED CT features a single term set that can extend up to 255 characters in length. While new systems can integrate this aspect into their initial design, updating an existing system may necessitate extensive regression testing, as term truncation can pose clinical safety concerns.

Reference	Requirement Text	Area
SCT-011	The system will support the full and un-truncated	Data Display
	display of the Irish Edition of SNOMED CT terms up	
	to 255 characters wherever human-readable terms	
	are shown.	
Reason	SNOMED CT terms can extend up to 255	
	characters, and truncating these terms can	
	significantly alter their meaning for human readers.	
	Hence, truncation should be minimised whenever	
	feasible. This requirement holds particular	
	significance for systems accustomed to older	
	terminologies where terms seldom exceeded 60	
	characters.	
Assurance	Ensuring the assurance of this function should be	
factors	relatively straightforward (by inserting a long term	
	into the field). However, it's important to note that	
	the requirement may also affect aspects such as	
	constraints within user template building tools and	

	other functions where users design their own	
	interfaces.	
	Regarding test data, as of the time of writing, there	
	are no SNOMED CT preferred terms or synonyms	
	that fully use the entire 255 characters. There is a	
	255-character FSN (Fully Specified Name) for	
	Concept 10776411000001105, but FSNs typically	
	do not appear in Digital Health Solutions. The	
	longest clinical preferred term is 241 characters long	
	for Concept 1207044011. For reasons that are	
	unclear, the search string "nontraffic accident"	
	retrieves around 189 concepts, all with descriptions	
	ranging between 80 and 200 characters. When	
	combined with Concept 1207044011, these can	
	form a suitable test dataset for evaluating long term	
	lengths.	
SCT-012	Concept IDs and Description IDs will be visible in	Data Display
	Digital Health Solutions data and can be toggled on	
	or off by users with a single button always available	
	in the interface when viewing patient records.	
Reason	The capability to observe the actual SNOMED CT	
	Identifiers holds significance primarily for designated	
	tasks like data quality assessments, audits, or report	
	design. However, during daily operations, users may	
	prefer to hide the codes from Digital Health	
	Solutions, displays to enhance readability and	
	reduce screen congestion. The simplest solution to	
	this is to incorporate a ribbon button or a similar	
	interface toggle that enables users to switch code	
	display on and off as required.	
Assurance	Once again, ensuring this function should require no	
factors	elaboration. However, it may impact the assurance	
	of Reference SCT-011, depending on the	
	implementation. If codes are displayed to users by	
	appending them to the term, this will extend the	
		i

maximum length that your interfaces need to accommodate.

For reference, SCTIDs are all numeric and range between 6 to 18 characters in length. Therefore, assuming at least one white space between the code and term, this may necessitate assurance against a minimum display length of 274 characters (255 + 1 + 18).

Search and Select

The significance of interfaces cannot be overstated, and while most systems entail a diverse range of interface demands extending beyond the core requirements, some fundamental elements are integrated. These elements are commonly found in most SNOMED CT term browsers SNOMED CT - Home (ihtsdotools.org) and search approaches, serving as a foundation for enhancing your system's specific needs.

Reference	Requirement Text	Area
SCT-013	The system will require a minimum search string of	Search and
	three characters, and the search will only be	Select
	triggered once the user has entered a three-	
	character term, excluding whitespaces or blank	
	characters.	
Reason	The Irish of Edition SNOMED CT comprises more	
	than 2.7 million terms. Attempting to retrieve terms	
	by searching for just one or two characters could	
	not only render search results cumbersome but	
	also potentially strain the SNOMED	
	implementation and affect system performance.	
Assurance	The three-character minimum requirement	
factors	contributes to performance improvements when	
	retrieving search results and may be considered in	
	volume and performance testing.	
	If you wish to specifically test three-character	
	terms, examples like "Eye," "tic," "LSD," and "hip"	
	are commonly found in Digital Health Solutions	
	While SNOMED contains only a few terms with	
	less than three characters (such as the concept for	
	an Ox, certain unit of measure abbreviations, and	
	a few tumor staging codes), if any of these codes	
	are necessary for your users and are typically	
	searched in their short form, you may need to	
	reconsider this requirement or ensure special	
	handling solutions. It would be prudent to include	
	these specific terms in your test data set.	

SCT-014	The system will perform searches independent of	Search and
	the order of search tokens (e.g., "Skin Cancer" and	Select
	"Cancer Skin" will return the same results).	
Reason	The order of search terms must never impact the	
	search results. Occasionally, terms may have a	
	word order that differs from the commonly used	
	one.	
SCT-015	The system will default to partial matching in	Search and
	search results and will not require the entry of	Select
	wildcard characters.	
Reason	Requiring users to include a wildcard in a search	
	string complicates the search process and	
	introduces potentially confusing syntaxes that	
	users must remember. Search functionality should	
	consistently assume that each part of the search	
	term concludes with a wildcard.	
SCT-016	The system will default to returning search results	Search and
	in ascending order of term length.	Select
Reason	Among the various options for ordering search	
	results, a straightforward method that proves	
	remarkably effective is arranging terms by length,	
	from shortest to longest. While there may be a	
	desire to enhance or refine this approach, it serves	
	as a logical and efficient initial requirement.	
Assurance	Ireland and SNOMED Internationals online term	
factors (SCT-014, SCT-	browsers function <u>SNOMED CT - Home</u>	
015 and	(ihtsdotools.org) similarly and can serve as	
SCT-016)	valuable tools for direct comparison when ensuring	
	compliance with these three requirements.	
SCT-017	The system will enable searches using Concept ID	Search and
	and Description ID.	Select
Reason	SNOMED CT is primarily intended to be searched	
	using human-readable terms. However, there are	
	instances when users may require searching using	
	specific Concept IDs or, on occasion, Description	
	IDs. This need may arise, for example, when the	
<u> </u>		1

	codes are specified in clinical guidelines or	
	contractual obligations.	
SCT-018	The system will permit users to paste strings into	Search and
	the search box of the term browser.	Select
Reason	Aligned with the preceding requirement, due to the	
	length of certain SNOMED CT Identifiers, it is	
	advantageous for users to have the capability to	
	copy and paste codes, and even search strings, to	
	streamline processes and reduce the risk of	
	typographical errors.	
Assurance	SNOMED CT is primarily designed for navigation	
Factors	by terms rather than codes, particularly in user	
(SCT-017 &	interactions. Therefore, searching by codes would	
SCT-018)	not be the typical approach. However, a scenario	
	that could be simulated in testing is following a	
	guidance document where a specific code is	
	specified for use in creating a data entry template	
	or report.	
	In cases where users input codes, you may	
	consider adding validation using a Verhoeff check	
	digit function. This validation can be easily	
	confirmed while testing this requirement. An actual	
	test scenario observed in the real world involves	
	SCTIDs over 15 digits in length losing their last	
	check digit after passing through Microsoft Excel	
	and undergoing exponential conversion, resulting	
	in the last digit being rounded up or down to 0 or 1	
	instead of its original value. You can access an	
	online SNOMED CT Identifier checking tool for	
	verification. (Excel needs to format numerical ID	
	column as 'text' in order to stop last digit >18	
	length ID to be rounded off to '0').	
SCT-019	The system will facilitate real-time progressive	Search and
	matching of term results.	Select
Reason	Comparable to predictive text features on mobile	
	devices, this functionality recommends SNOMED	

	OT (
	CT terms as data is inputted. While particularly	
	beneficial outside of a term browser, it also	
	provides some utility within it, significantly	
	streamlining and expediting the inclusion of	
	SNOMED CT in activities such as narrative note-	
	taking, effectively using the SNOMED CT	
	vocabulary as a dictionary. Coupled with	
	autocomplete and additional interface	
	functionalities, entering SNOMED CT data can	
	surpass the speed of typing narrative notes without	
	codes.	
Assurance	This requirement could be relevant to various	
factors	elements such as a browser search box, a	
	template field, or narrative text. Effective search	
	strings for testing purposes should be typical. For	
	instance, words like "Bronchoscopy" will display	
	suggestions such as "bronze," followed by	
	"bronchus" and finally "Bronchoscopy" once the	
	letters "Bronchosc" have been entered.	
SCT-020	Following the return of search results, the system	Search and
	will permit users to browse through IS A	Select
	relationships.	
Assurance	This primary requirement may trigger various	
factors	graphical browsing options. However, it's important	
	to note that SNOMED CT is polyhierarchical. For	
	example, Concept 54176009, representing	
	"Congenital cyst of canal of Nuck," has 13 different	
	parent concepts. Any solution must be verified	
	against such concepts, despite their abnormality,	
	as most concepts typically have between 1 and 3	
	parent codes.	
	It's worth mentioning that only one active concept,	
	which is the concept for SNOMED CT Concepts	
	(138875005), has no parents.	
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	

Additional requirements for search and select may include:

Reference	Requirement Text	Area
ADD-004	The term browser will consistently show the	Search and
	concept FSN in the top right-hand corner of the	Select
	screen, ensuring users are aware of the hierarchy	
	they are selecting from.	
ADD-005	Former local codes (referred to as hash codes,	Search and
	inputted via the # key in the prior system) when	Select
	entered into the SNOMED CT browser, <u>SNOMED</u>	
	CT - Home (ihtsdotools.org) will retrieve the	
	corresponding agreed SNOMED CT Concept as	
	documented in the SNOMED mapping	
	document.	
	E.g. #246 will return Concept 75367002 Blood	
	pressure (observable entity)	
ADD-006	During narrative note-taking, activating the grave	Search and
	key (`) will enable predictive text entry mode, and	Select
	'Tab' can be used to autocomplete a SNOMED CT	
	description that matches the entered text string, in	
	accordance with requirement ref SCT-019. The	
	current auto-completion selection will default to the	
	topmost entry displayed in the choice box at the	
	top right of the interface. Users can adjust the	
	auto-selected term from the choice box using the	
	up and down arrow keys. If only one choice	
	remains, it will be automatically selected.	
ADD-007	Concept terms meeting the outlined criteria will be	Search and
	indicated with the relevant icon, as detailed in the	Select
	Interface Design Specification/Information model,	
	when displayed in the Code Browser. Additionally,	
	when toggled on in the user's display preferences,	
	this icon will also be visible in Digital Health	
	Solutions data. The criteria include:	

- Codes flagged by the Data Quality team as undesirable
- Codes deemed unacceptable for inclusion in national data returns for the recorded clinical area
- Codes explicitly listed in a reimbursement specification.

Reporting

The ability to enquire about data within Digital Health Solutions offers extensive advantages for both direct care, secondary applications, and organisational management. It introduces a level of comprehension regarding the care dispensed, the activities executed, and the results of those endeavours, which can furnish a greater understanding of the care being supported or provided. It forms the cornerstone of clinical activities like clinical audit, patient recall, research, resource management and service evaluation. The four fundamental requirements outlined in the 40 core requirements, serve as the foundation upon which more sophisticated reporting functionalities can be developed.

Reference	Requirement Text	Area
SCT-021	The system will use SNOMED CT for all	Reporting
	hierarchical searching, reporting, and analysis	
	of clinical data stored in the Digital Health	
	Solution.	
Reason	Reports typically rely on hierarchies instead of	
	manually selecting individual codes to be	
	included. For example, instead of listing each	
	specific asthma code, a report might request	
	"Asthma and all its descendants." This	
	requirement ensures that the descendants of	
	Asthma are defined by the hierarchies within	
	SNOMED CT, rather than those from a	
	proprietary or legacy terminology.	
Assurance	The assurance complexity will vary based on	
factors	your underlying reporting and querying	
	implementation. This requirement primarily	
	targets systems transitioning from a legacy	
	terminology or those abstracting the	
	terminology used in data entry from the	
	underlying data structure in the system.	
	Regardless of the system's mechanics,	
	SNOMED CT hierarchies must be used to	
	generate flat code lists defining report returns,	
	rather than relying on the taxonomy of any	

	other code system involved in internal report	
	processing.	
SCT-022	The system will guarantee that inactivated	Reporting
	concepts are accessible for reporting,	
	graphing, grouping, and analytics by	
	implementing the Irish Edition of SNOMED CT	
	Query Table.	
Reason	Inactive terms (and concepts) will remain	
	visible within historical patient record data,	
	despite being unavailable for selection when	
	new data is entered. It would be impractical to	
	require systems or users to recode historical	
	data each time a code becomes inactive. The	
	Irish Edition of SNOMED CT includes special	
	artifacts, such as the history substitution and	
	query tables, enabling systems to retrieve	
	inactive data in reports or other system	
	functions as if it were still a current part of the	
	SNOMED CT vocabulary. This requirement	
	ensures that this functionality is implemented.	
Assurance	When concepts are inactivated, they lose their	
factors	is a' relationships and are consequently	
	removed from hierarchies. The query table	
	serves the purpose of reinstating inactive	
	codes to their appropriate positions within the	
	SNOMED structure for reporting purposes.	
	Suppliers are advised to consult the	
	documentation accompanying the Irish	
	SNOMED CT History Substitution and Query	
	Tables and tailor their assurance and test data	
	accordingly. Assistance from HSE Technology	
	and Transformation SNOMED NRC is	
	available if required.	
SCT-023	All reporting, graphing, grouping, and analytical	Reporting
	functions will automatically operate at the	
	Concept ID level by default.	

Doccon	Departs and gueries are typically system at the
Reason	Reports and queries are typically crafted at the
	Concept level. For instance, when identifying
	all patients who have experienced a
	myocardial infarction, the specific term used at
	the time of data entry, whether "infarction of
	heart," "heart attack," or "myocardial infarct," is
	inconsequential, as these are synonymous
	with the same clinical concept (and belong to
	the same SNOMED CT concept - 22298006).
	There may be rare instances where pinpointing
	a specific term in Digital Health Solutions data
	is necessary, thus enabling Description level
	reporting as an option. However, queries are
	predominantly executed at the Concept level,
	and this should be the default setting.
Assurance	While there might be exceptional
factors	circumstances where reporting at the
	Description ID level is necessary, the majority
	of data querying should default to using the
	Concept ID. Testing this should be relatively
	simple, ensuring that the default settings in the
	reporting tool are correct and that a dataset
	containing various terms for the same concept
	is returned when a report is generated.

ADD-008	When the preview button is pressed, the report	Reporting
	authoring tool will display the count of current	
	patient records that would fulfill the authored	
	query, without retrieving the complete set of	
	report information.	
ADD-009	When generating reports on inactive data, the	Reporting
	user will be offered three choices:	
	Currently active codes only	

- High confidence inactive code
 matches
- All inactive code matches

These options are outlined in the accompanying documentation for the Irish Edition of SNOMED CT Query Table.

Post-Coordination

Individual SNOMED concepts encapsulate a self-contained clinical idea and are termed 'pre-coordinated.' However, it is possible to refine a pre-coordinated concept with additional information to more accurately represent the desired clinical idea if no pre-coordinated concept is available.

For example, the concept 386053000 represents 'Evaluation procedure.' To describe a procedure that evaluates someone for physiotherapy, you could post-coordinate the expression 386053000:363702006=91251008, indicating 'Evaluation procedure that has a focus of physiotherapy.'

While a comprehensive explanation regarding the rules and purposes of post-coordination lies beyond the scope of this document, two requirements are included in the core set to serve as the foundation for further definition of post-coordination functions if required. Post Coordination is a complex function that may exceed the scope of initial implementations and has intentionally been omitted from this document. If you are interested in exploring the implementation of post coordination and ensuring its assurance, please reach out to HSE SNOMED National Release Centre via email snomed@hse.ie.

Reference	Requirement Text	Area
SCT-024	If a SNOMED CT post-coordinated	Post coordination
	expression is recorded and supported, all	
	attribute value relationships must be	
	stored alongside the focus concept.	
Reason	As mentioned earlier in this section, post-	
	coordinated statements consist of multiple	
	components. If any part of the entire	
	statement were to be lost, it could	
	significantly alter the intended meaning of	
	the clinical concept being described. For	
	example, 'appendectomy planned' could	
	lose its 'planned' aspect and be	
	mistakenly assumed to have occurred.	
	This requirement guarantees that post-	
	coordinated statements are stored in their	
	entirety, thereby minimising the likelihood	
	of such occurrences. Additionally,	

	adhering to the rules of the SNOMED CT concept model further mitigates this risk.	
SCT-025	Before being committed to the Digital Health Solution all post-coordination will undergo validation against the SNOMED CT Concept Model.	Post coordination
Reason	Merely constructing English sentences with SNOMED CT codes in post-coordination is not permissible. There are stringent regulations dictating which concepts can be employed to refine other concepts. This requirement introduces a validation process to ensure that only post-coordinated content conforming to the rules of the SNOMED CT Concept Model can constitute clinical data in the Digital Health Solution.	

Interoperability

Interoperability refers to systems' ability to exchange, comprehend, and use data from other systems. A significant incentive for adopting SNOMED CT is its facilitation of the 'understanding' aspect of interoperability, as all Digital Health Solutions will employ the same terminology.

While various interoperability pathways may entail specific requirements, they must also adhere to national digital health standards. To ensure the establishment of baseline functionality, a set of three core SNOMED CT requirements are incorporated. Semantic Interoperability assurance can be primarily categorised into two types: homogeneous, involving information exchange between two instances of the same system, and heterogeneous, involving information exchange between different systems. Testing for heterogeneous interoperability will naturally necessitate collaboration with a partner vendor or the use of external test messages.

Reference	Requirement Text	Area
SCT-026	The system will facilitate the transmission	Interoperability
	and reception of clinical data using	
	SNOMED CT for various data exchanges,	
	including record transfer, electronic	
	discharge, data migration, data	
	warehousing, and national data returns.	
Reason	This aligns with the overarching	
	requirement that all clinical in Digital	
	Health Solutions data exchanges will use	
	SNOMED CT, and establishes the	
	anticipation that the system will primarily	
	rely on SNOMED CT codes for any	
	interoperation involving clinical data with a	
	terminology. The system should have the	
	capacity to take in mappings to other	
	terminologies/classifications where	
	available such as ICD-10-AM, LOINC,	
	Orphanet codes, and make the mappings	
	available in the relevant contexts to	
	SNOMED CT. This may include on screen	

1	display and inclusion in generated	
	documents, reports and data extracts.	
 Assurance	National interoperation pathways will	
factors	come with specifications detailing the	
	formation and population of their	
	messaging. Assurance will be grounded in	
	these specifications rather than the	
	broader requirements of SNOMED CT.	
	Therefore, this requirement primarily	
	outlines expectations rather than	
	something that can be directly tested.	
SCT-027	The system will prohibit concepts from	Interoperability
	local or proprietary SNOMED CT	
	extensions from being used in any	
	interoperability beyond the local system or	
	suite of systems.	
Reason	Organisations and system suppliers have	
	the option to request a namespace from	
	SNOMED CT, permitting them to develop	
	their own SNOMED CT extensions.	
	However, unless these extensions are	
	nationally published and validated for	
	interoperation, the codes within them	
	would only be comprehensible to the	
	originating system or organisation.	
	Therefore, only codes from the Irish	
	Edition of SNOMED CT, comprising the	
	international core along with the Irish	
	clinical and Irish Drug extensions, should	
	be present in heterogeneous data	
	exchanges. (ie. The Irish edition of	
	SNOMED CT to be used in Ireland rather	
	than another countries edition, eg. UK or	
	US).	
Assurance	In cases where organisations possess	
factors	their own SNOMED CT namespace,	

	codes from within that namespace will not
	be comprehensible to other systems
	unless they have access to the extension.
	Assurance efforts should verify that any
	external messaging effectively prohibits
	codes from the local namespace from
	populating message payloads in
	heterogeneous messaging.
SCT-028	The system will facilitate the reception, Interoperability
	filing, and onward propagation of all
	incoming valid Irish Edition of SNOMED
	CT codes, including those beyond the
	locally selectable range, without any loss
	of quality.
Reason	Digital Health Solutions systems within
	the HSE are expected to comprehend the
	entirety of the Irish Edition of SNOMED
	CT, even if the entire terminology may not
	be directly selectable by users of a
	particular system. Without this capability,
	as data circulates within the HSE, only the
	most basic concepts shared by all
	systems would be reliably understood. In
	instances where a concept outside the
	locally accessible SNOMED CT set is
	received, the system should be capable of
	incorporating the code into the Digital
	Health Solution and ensuring its
	interaction with reports and other code-
	dependent functions. Additionally, the
	system should have the capability to
	transmit the code to another system if the
	data is requested in the future.
Assurance	Once more, this requirement will
factors	contribute to broader messaging
	implementation assurance. An efficient
	·

approach to generate data for these tests	
may involve manually modifying existing	
test message data with specific Concepts	
known to be outside the locally selectable	
set. However, it's important to avoid	
hierarchies mentioned in Reference SCT-	
006 for this purpose.	

Additional requirements for Interoperability may include:

Reference	Requirement Text	Area
ADD-010	All SNOMED CT data will be transmitted	Interoperability
	using ConceptID as the primary code	
	element, with DescriptionID included solely	
	as a qualifier to a ConceptID-coded data	
	item.	

Historical Data Management

Unless the system is being implemented in a completely new environment, pre-existing data will already in Digital Health Solutions be present in records, either within the Digital Health Solutions system being upgraded or during the transfer of data from the old Digital Health Solutions to the new system. In cases where this data includes coded information from legacy national terminologies, mapping to SNOMED CT can be accomplished through centrally published tables. If the data is encoded in local coding schemes, system suppliers and organisations may collaborate to develop their own mappings from these codes to SNOMED CT Concepts, or use third-party tools for secure and precise mappings.

Reference	Requirement Text	Area
SCT-029	The system will facilitate the mapping of	Historical
	historical data from legacy terminologies to	Data
	SNOMED CT, which will encompass data	Management
	previously entered using local code	
	systems.	
Reason	Through either mapping functionalities	
	developed by the supplier or provided tools,	
	information within the system containing a	
	shared coded element, originating from	
	either a legacy terminology or a local code	
	system, should undergo evaluation and	
	mapping to a SNOMED CT Concept. This	
	enables historical data predating SNOMED	
	CT to engage with new SNOMED CT	
	features like reporting and graphing.	
Assurance	Suppliers and users may need to collaborate	
factors	to establish an agreed-upon set of mappings	
	for local codes. Assurance of mapping will	
	need to be integrated into reporting	
	assurance, as well as interoperability testing,	
	to ensure that historical data interacts with	
	SNOMED CT-based system functions as	
	anticipated.	

SCT-030	The system will facilitate fully automated	Historical
	mapping of data from legacy terminologies	Data
	using national mapping tables provided by	Management
	the Irish Edition SNOMED CT Release	
	Centre.	
Reasoning	In cases where data has been stored in	
	CTV3, for instance, the system supplier	
	should ensure that the data can be mapped	
	at the database level with minimal user	
	intervention, typically conducted as a single	
	bulk data migration process.	
Assurance	HSE SNOMED NRC offers mapping tables	
factors	within the RF2 file. You can request RF2 file	
	via application for SNOMED licence	
	SNOMED International MLDS	
	(ihtsdotools.org) If needed, HSE SNOMED	
	NRC can aid in this assurance by providing	
	a set of anticipated results for the	
	implemented tables with use of tools such as	
	snap2snomed tool.	

Additional requirements for historical data management may include:

Reference	Requirement Text	Area
ADD-011	All SNOMED CT data will use ConceptID as	Historical
	the primary code element, with DescriptionID	Data
	solely incorporated as a qualifier to a	Management
	ConceptID-coded data item.	
ADD-012	All SNOMED CT data will contain a Human	Historical
	Readable string corresponding to the term	Data
	displayed to users in the sending system.	Management
	This string will be used for handling	
	degradation in the event that the primary	
	code is not recognised by the sending	
	system.	
ADD-013	All systems will verify their SNOMED CT	Historical
	version against the central terminology	Data
	server. If a discrepancy is identified, they will	Management
	request new SNOMED database rows	
	according to the guidelines outlined in the	
	Terminology Server API documentation.	

Optional Core Versioning requirements that are typically used:

Reference	Requirement Text	Area
SCT-031	The system will automatically update value sets	Versioning
	referenced in user-defined artifacts according to	
	SNOMED CT hierarchical statements.	
SCT-032	The system will replace all inactive codes with new	Versioning
	ones based on the history substitution table, which	
	identifies valid replacements for inactive concepts and	
	provides metadata about each substitution. When a	
	single inactive concept is replaced by multiple codes, all	
	replacement concepts will be added to the value set.	
SCT-033	The system will generate a report for super-users and	Versioning
	system administrators, detailing the changes caused by	
	the new SNOMED CT release. This report will include:	
	 All user artifacts affected by the update. 	
	 The nature of the changes (e.g. 	
	increased value set options, reduced value set	
	options, changes due to concept inactivation).	
	The report will also provide links to the definition	
	module entry for each item, facilitating easy access for	
	manual review and editing. The SNOMED NRC will	
	assist in these reporting measures of details of	
	inactivation's and replacement concepts.	
SCT-034	The system will alert super-users and system	Versioning
	administrators to any value sets that are empty or have	
	had their member numbers increased by more than	
	20%, requiring manual review of these items before	
	they can be used.	

Optional Core Data Display requirements that are typically used:

Reference	Requirement Text	Area
SCT-035	In an app, if a SNOMED CT term exceeds 45	Data Display
	characters, a yellow ellipsis icon will be displayed	
	next to the text box. Pressing this icon will trigger	
	auto-scrolling for the term. Alternatively, users	
	can enable autoscrolling by default in their	
	settings, eliminating the need to press the icon.	
SCT-036	When code display is activated, the relevant	Data Display
	codes will be shown in parentheses to the right of	
	the term text, following the format (ConceptID/	
	Description ID).	
SCT-037	When hovering over any SNOMED CT term in the	Data Display
	Digital Health Solutions the status bar at the	
	bottom of the screen will display:	
	The Fully Specified Name of the	
	concept	
	The Preferred term (if the term in	
	the Digital Health Solution is not the preferred	
	term)	
	The Concept ID	
	The Description ID	

Optional Core Reporting requirements that are typically used:

Reference	Requirement Text	Area
SCT-038	Users will be able to input SNOMED CT	Reporting
	Expression Constraint Language syntax	
	directly into the reporting module, either by	
	typing or pasting.	

Optional Care Interoperability requirements that are typically used:

SCT-039	All SNOMED CT data will incorporate a	Interoperability
	Human Readable string corresponding to	
	the term displayed to users in the	
	sending system, used for handling	
	degradation in the event that the primary	
	code is not recognised by the receiving	
	system and for the receiving system to	
	design manual or secondary checks if	
	needed.	
SCT-040	All systems will verify their SNOMED CT	Interoperability
	version against the Central Terminology	
	Service, (CTS). (Currently in HSE	
	procurement process 2024). In case of	
	any disparity, they will request new	
	SNOMED database rows following the	
	guidelines outlined in the Terminology	
	Server API Documentation.	

Building on the core requirements

The final step in defining your system or organisational needs involves refining the core requirements outlined earlier and expanding upon them to encompass the full functional scope required.

One approach is to align this expansion with the system areas outlined in the core requirements. This process can be guided by posing specific questions or engaging in discussions to elaborate on the core requirements.

In this section, we'll delve into these questions and discussions, offering examples of additional requirements based on a hypothetical system we're designing. These fictional requirements are provided not as prescriptive elements for your implementation but rather as illustrative examples.

Frequently Asked Questions

Versioning FAQ's

Ref SCT-003 – SNOMED CT Update Frequency

Requirement SCT-003 stipulates that "The version of Irish Edition of SNOMED CT will never be more than 18 months behind the latest International SNOMED CT release available." It's essential to assess the timelines outlined in this requirement in alignment with your organisation's requirements. However, it's generally advisable to ensure that your system remains no more than 18 months behind the most recent Irish Edition of SNOMED CT from the Irish NRC. To guide this evaluation process, consider the following questions:

From whom do we receive data and to whom do we send data, and what are their timescales for updating SNOMED CT?

Maintaining synchronisation with the systems you interact with will streamline data exchanges and decrease the chances of data becoming un-coded text in the receiving Digital Health Solutions due to unrecognised codes.

Note: The HSE is in procurement for a Central Terminology Service, (CTS) in 2024 and the updates for the latest edition of SNOMED CT will be accessible through an API centrally in one place for Ireland, therefore reducing the burden for individual sites to update via RF2 file.

How soon do we need to obtain the latest codes and terms?

The urgency for having the latest concepts and terms can vary depending on the care setting. Systems interacting with Primary Care, Emergency, or Ambulance services encounter diverse care situations that may require codes from any part of SNOMED CT. Thus, quickly accessing new releases ensures they are prepared for any scenario with the most up-to-date information. Conversely, as a Digital Health Solution system in a specialised care setting, such as Renal Care, might primarily use codes from a well-defined and stable area of SNOMED CT, making the need for rapid updates less frequent.

How does an update to a SNOMED CT release affect our system and processes?

Any change to a system has some impact. When updating SNOMED CT, it may also necessitate updates to other key areas of the system, such as third-party decision support products. Additionally, the volume of user-designed artefacts might require an extensive review period, making a 6-month update cycle preferable to a two-month cycle. The impact of these updates will heavily depend on your system's local configuration and its tools and processes for change management.

Closely related to ref SCT-003, you will likely need to expand on requirement ref SCT-005, which states, "The system will offer tools to assist users in editing, updating, or re-authoring artefacts affected by a new release of SNOMED CT, such as fields where a value set now includes inactive concepts". If you are a system supplier, your developers will need detailed information on what is expected of the tools to be designed. If you are an HSE organisation, you will need to ensure the supplied tools align with your business needs and change management processes.

Available Content Frequently Asked Questions

Determining the content available throughout an entire implementation could be as straightforward as requesting the entirety of SNOMED CT, excluding certain specific hierarchies, and encompassing all acceptable descriptions. However, you may prefer to be more precise about what users can access when choosing Digital Health Solutions content. Considerations to ponder include:

Should users be granted access to all acceptable synonyms, or solely preferred terms?

Some systems enable users to choose any acceptable synonym, while others permit users to search all acceptable synonyms but only input the preferred term. Allowing users to select any synonym may enable them to continue using familiar terms for concepts or opt for a more patient-friendly term for a condition (such as "Chicken Pox" instead of "Varicella"). Systems that restrict users to entering only preferred terms in the Digital Health Solutions help standardise displayed data and can simplify data storage, as only Concept IDs are necessary, without the need to additionally store Description IDs. There is no inherently right or wrong approach to using synonyms versus preferred terms; both options are valid. The

SNOMED NRC will assist clinical teams in development of reference sets of specific clinical specialities to customise their healthcare applications for better end user experience.

Can we exclude additional hierarchies from selection?

While the core requirements address metadata and "unapproved" content hierarchies, there may be others that are not appropriate for your Digital Health Solution. If you are uncertain about the usefulness of a particular hierarchy, it would be advisable to keep it available for entry.

Do you wish to permit users to bypass code choice restrictions in exceptional situations?

While the majority of data selection restrictions are in place to prevent users from selecting the wrong concept based on assumed meanings (such as choosing "High Temperature" as the physical force instead of "High Body Temperature" as the clinical finding), there may be exceptional circumstances where recording information beyond the typical restrictions is appropriate in certain care settings or implementation scenarios.

Data Display FAQ's

As highlighted in the core requirements sections, the majority of requirements concerning the presentation of Digital Health Solutions data in systems will already be outlined in the broader user interface requirements or system style guides. However, there may be specific instances where additional refinement of the display of SNOMED CT Data needs to be considered.

Is there a section of your system that has limited screen space?

Certain systems extend across multiple data devices, and it cannot be presumed that users are consistently situated in front of a PC monitor. For instance, if a system incorporates a mobile device interface, constraints on screen real estate may pose challenges in implementing some of the core requirements regarding the display of term lengths.

Consequently, additional requirements might be necessary.

Are there alternative methods for displaying codes when necessary?

The visibility of SNOMED CT identifiers can vary significantly, and you may have a preferred option you wish to indicate. Certain functions, such as data duality reviews, may require a toggle display function, while others could suffice with a mouse-over pop-up containing additional information. You might need various options tailored to different users.

Search and Select FAQ's

An efficient and user-friendly data entry interface is essential for developing a successful and seamless SNOMED CT solution. Various users, system components, and use cases can influence design decisions related to searching and selecting. While the core requirements establish a strong foundation of cross-interface requirements, additional questions can further enhance requirements in this domain, such as:

How many distinct data entry scenarios are present in our system or care setting?

The interface requirements vary widely depending on the users and their specific use cases. For instance, individuals creating report queries may require visibility into hierarchies, real-time updates of codes returned as they add elements to their query, and a convenient way to select and deselect code sets using checkboxes.

On the other hand, individuals entering SNOMED CT data while documenting narrative notes from a patient history need a solution that allows them to select appropriate concepts seamlessly without disrupting their workflow. This could range from a meticulously crafted and structured data entry form for patient histories to a predictive text feature that monitors their typing and automatically selects codes based on their keystrokes in a free-form notes recording interface.

Do we need to replicate or emulate any existing data entry methods?

When transitioning to a completely new Digital Health Solution system, code system, or terminology, there could be years of ingrained muscle memory or learned shortcuts that may be replicated in the new system to minimise the impact of change.

Are certain concepts more favourable than others for reasons not related to SNOMED CT?

Some data selections may be influenced not only by clinical or terminological factors. There could be concepts that are more advantageous than others due to their alignment with data quality initiatives, data reporting requirements, or even payment models, (Example, ICD-10-AM mapping to SNOMED CT). Displaying this additional information in the code browser can assist users in selecting codes based on considerations such as these.

Whom should we involve in the planning, design, and testing of interfaces?

Effective interface design typically benefits from the inclusion of individuals who will directly use it. An IT professional may not interact with the system in the same manner as a practice nurse, and the needs of someone delivering care in the community may differ from those of someone in a hospital setting. By identifying and involving a diverse range of users across various use cases, you can establish requirements from the outset that facilitate transition and align better with the product and business needs. The SNOMED NRC can work with clinicians to aid development of specific reference sets for terminology binding parts of their information model.

Reporting FAQ's

Reporting is a multifaceted domain, characterised by diverse user needs and varying system capabilities. Initially implementing SNOMED CT can pose challenges in fully understanding your needs or the potential capabilities of the system until sufficient Digital Health Solutions data is available for reporting, and a deeper comprehension of the ontology in which SNOMED CT operates is obtained. Whether you're a system supplier or a commissioning organisation, it may be necessary to revisit reporting requirements multiple times as your system evolves over time.

In certain systems, reporting functionality is provided by third-party software, or data is extracted into a data warehouse for analysis. Regardless of where reporting functions are performed, your requirements may need to extend beyond the core set. When specifying SNOMED CT reporting requirements, two fundamental questions arise:

What inquiries do we wish to pose to the data?

The response to this inquiry can aid in recognising the requirements you may have for preconstructed reports included with a system or in planning the scope of the report creation task to be managed by users. This, in turn, could influence the specifications of the reporting module itself.

In what manner do we wish to pose those inquiries?

These represent the functional requirements pertaining to the operational aspects of the reporting module itself, including the supported languages and processes, the necessary visuals and feedback required during the authoring process, and any additional browser functions tailored specifically for report writing.

Post-Coordination FAQ's

Post-coordination is a complex subject, and the use of SNOMED CT post-coordination should be carefully regulated, primarily reserved for requirements. Therefore, this aspect will not be elaborated on beyond the core requirements outlined in this document. For further details or a conversation regarding the implementation of post-coordination, please contact the SNOMED NRC at email address: snomed@hse.ie.

Interoperability FAQ's

If you are employing a nationally established interoperability solution, comprehensive system requirements will be furnished as part of the project documentation, encompassing any SNOMED CT-related details.

When devising your own interoperability solutions, whether linking various components of a product suite or determining how a new Digital Health Solution system will integrate with other autonomous systems within an organisation, your requirements will emerge from two fundamental tasks:

Determine the necessary data transfer routes.

The extent of systems requiring interoperability may shape the overall approach concerning interoperation and SNOMED CT.

For example, in scenarios where data exchange occurs solely between two systems (such as an imaging system transmitting X-Ray and scan results to a Digital Health Solution additional SNOMED CT requirements may primarily involve defining the SNOMED CT value sets used by the imaging system and specifying how the codes are anticipated to prompt various filing options or review workflows in the Digital Health Solution upon receipt. In cases necessitating a scalable solution due to multiple systems exchanging data, additional requirements might entail specifying the type and format of information to be transmitted via a common API, (Central Terminology Service), or addressing aspects like versioning and ensuring uniform adoption of the same SNOMED CT release across all systems, for example a Central Terminology Service supplied by the HSE which is currently in future development.

Establish the anticipated SNOMED CT Payload requirements.

After determining your solution, it might be necessary to outline the expectations regarding the appearance of SNOMED CT data in messaging and how SNOMED CT versioning is managed across systems to map to other terminologies and classifications such as –ICD-10-AM and reporting to HIPE/HPO.

Historical Data Management FAQ's

The core requirements encompass most aspects of what could be anticipated from Historical Data management, primarily involving the conversion of historical data through mapping where feasible, allowing it to interface with SNOMED CT-based functions like reporting. When considering extension beyond these requirements, you might contemplate the following questions:

How will locally devised mapping tables be upheld?

With SNOMED CT updates, new concepts may be introduced that better align with a legacy code mapping, or the concept to which a local code maps may become inactive. It's worth considering whether mapping should be viewed as a singular undertaking or as something to be maintained over time.

Do we require highlighting information that cannot be mapped to SNOMED CT?

There might exist historical data that cannot be mapped to SNOMED CT, perhaps due to the term's vagueness or ambiguity, making it unsuitable for assigning a specific SNOMED CT concept. It's essential to assess the significance and frequency of these data items and determine whether there is a need for requirements regarding recoding or other processing.

Is it permissible to edit or update non-SNOMED CT data?

Many systems offer a means to edit historical data, but preserving these functions could pose technical complexity or even introduce clinical risk in a SNOMED CT-based system. It's conceivable that following a pre-migration data quality assessment, no further edits will be permitted, and the only recourse would be removing the data and substituting it with new SNOMED CT coded data.

Conclusion

This document, along with the "SNOMED CT Vendor Specification Procurement document Part 1" and the accompanying training resources available on our website, <u>SNOMED CT Irish Edition Release - eHealth Ireland</u> as dynamic documents that will undergo regular review and updating. We highly value feedback from HSE/Health Service SNOMED CT implementers regarding areas for improvement, modifications, and expansions, ranging from individual document content to entirely new topics related to SNOMED CT implementation. If you wish to share your insights and experiences with us, please contact <u>snomed@hse.ie</u>.

Glossary

ADD Additional

API Application Programming Interface

Concept ID Concept identification number

CTS Central Terminology Server/Service

Description ID Description identification number

Digital Health Solutions Digital health solutions use computing platforms, connectivity,

software, sensors for healthcare and related issues

DoH Department of Health

e.g Example

EHDS European Health Dataspace

eP Electronic Prescribing

EPR Electronic Patient Record

FAQ's Frequently asked questions

FSN Fully specified name

HDR Health Data Repository

HSE Health Service Executive

ICD-10AM The International Statistical Classification of Diseases and

Related Health Problems 10th edition, Australian Modification

IE Irish Edition

LOINC Logic Observation Identifiers Names and Codes

LSD Lysergic acid diethylamide

NRC National Release Centre

PS Patient Summary

Refset Reference Set

RF2 Release Format 2

SCT-001 SNOMED CT reference numbers

SCTID SNOMED CT identification code

SNOMED CT Systemised Nomenclature of Medicine Clinical Terminology

UK United Kingdom

US United States of America